

# FPA Membership Category Guide



## CFP® Professional

You have held a position in financial planning or financial services for five years or more, and have an active CFP® certification.

<p><b>Reporting Acronym: PRAC</b></p>	<p><b>Membership Dues Total: \$375 + Local Chapter Dues</b>                  Chapter Dues: Varies by Chapter   Central Office Dues: \$375</p>
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**Internal Notes:** Annual FPA dues for CFP® Professional Members are calculated based on region, as membership includes access to one of our local FPA Chapters. Fees increase by \$10 annually for all members in Florida and California to cover state council dues.

## Allied Professional

You work in a role critical to the financial planning profession, such as compliance, operations, law/legal services, tax planning, estate planning, marketing or communications.

<p><b>Reporting Acronym: PRO</b></p>	<p><b>Membership Dues Total: \$299 + Local Chapter Dues</b>                  Chapter Dues: Varies by Chapter   Central Office Dues: \$299</p>
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**Internal Notes:** Annual FPA dues for Allied Professional Members are calculated based on region, as membership includes access to one of our local FPA Chapters. Fees increase by \$10 annually for all members in Florida and California to cover state council dues.

## Academic

You teach full-time in a degree or certificate program at the graduate, undergraduate or high school level.

<p><b>Reporting Acronym: EDU</b></p>	<p><b>Membership Dues Total: \$199</b>                  Chapter Dues: \$49   Central Office Dues: \$150</p>
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**Internal Note:** Fees increase by \$10 annually for all members in Florida and California to cover state council dues.

## Aspiring Financial Planner

You do not yet work in financial planning or financial services but aspire to hold a position. This membership type may be held for a maximum of four years.

**Reporting Acronym: ASPFP**

**Membership Dues Total: \$50 Includes Chapter Dues**

Chapter Dues: \$10 | Central Office Dues: \$40

**Internal Notes:** This member type is available for new members only. It will be available for both new and renewing members in early 2021. Fees increase by \$10 annually for all members in Florida and California to cover state council dues.

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## New to the Profession Financial Planner

You have held a position in financial planning or financial services for four years or less. Membership type may be held for a maximum of four years.

**Reporting Acronym: NEW2P**

**Membership Dues Total: \$225 Includes Chapter Dues**

Chapter Dues: \$50 | Central Office Dues: \$175

**Internal Notes:** This member type is available for new members only. It will be available for both new and renewing members in early 2021. Fees increase by \$10 annually for all members in Florida and California to cover state council dues.

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## Member Emeritus

You are a retired financial planning professional, and work no more than 20 hours per week.

**Reporting Acronym: RET**

**Membership Dues Total: \$149**

Chapter Dues: \$37 | Central Office Dues: \$112

**Internal Note:** Fees increase by \$10 annually for all members in Florida and California to cover state council dues.

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## International Professional

You are a CFP® professional, reside outside of the United States, and are actively involved in the practice and profession of financial planning.

**Reporting Acronym: INT**

**Membership Dues Total: \$149**

Chapter Dues: N/A | Central Office Dues: \$149

**Internal Note:** International members are not assigned to a chapter and do not receive mailings from FPA.

## Group Membership

Receive 15% off dues for all members at your firm and 10% off conference and event registration fees. We'll help you manage membership for all individuals, and you'll receive one consolidated invoice for your membership dues annually.

**Reporting Acronym: CNM**

**Annual Fee: \$250/ year**

**Internal Note:** Rates for individual members in groups vary depending on group size and other factors.

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**Questions?** Contact (800) 322-4237 or [info@onefpa.org](mailto:info@onefpa.org)

[financialplanningassociation.org/membership](https://financialplanningassociation.org/membership)