

Brice Sims

469-455-9170

Bricesims13@gmail.com

EDUCATION

August 2019 - December 2023

Bachelor of Human Sciences

Texas Tech University - Lubbock, TX

Personal Financial Planning

GPA: 3.4

July 2024

Actively preparing to sit for SIE exam

AWARDS

Spring 2022

Dean's List

Fall 2019

Dean's List

WORK HISTORY

May 2022 - August 2022

Intern

The Mather Group - Houston, TX

- 400 hour, 10-week time frame cold calling prospective clients.
- Introduction on how to efficiently utilize financial planning software (MoneyGuidePro).
- Developed how to communicate effectively with my peers & prospective clients in a workplace environment.

May 2021 - January 2022

Assistant Manager

Haystack - Dallas, TX

- Skilled in developing and training staff.
- Ensured smooth run of daily restaurant operations.
- Manager with a passion to deliver exceptional customer service.

June 2016 - December 2018

Server

Taco Ocho - Dallas, TX

- Managing and facilitating tables while supervising the satisfaction of the customers.
 - Trained new employees and oversaw junior staff.
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INVOLVEMENT & VOLUNTEER WORK

August 2021 - December 2023

Member

PFPA - Lubbock, TX

- Ability to network and socialize with fellow classmates in a congenial place.
- Attend informative meetings given by guest CFP speakers.

January 2022 - May 2023

Volunteer

VITA - Lubbock, TX

- 20 volunteer sessions dedicated to assisting low-income families file taxes.
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