

Sandy Adams CFP®, CeFT  
Center for Financial Planning, Inc.  
24800 Denso Drive  
Southfield MI 48033

Madelyn Ambrose  
Horizon Financial  
4020 Copper View  
Traverse City MI 49684

Frank Arvai CPA, PFS, CFP®  
William Mack & Associate  
1301 W Long Lake Rd  
Troy MI 48098

Kelsey Arvai MBA, CFP®  
Center for Financial Planning, Inc.  
24800 Denso Drive, Suite 300  
Southfield MI 48033

Anna-Maria Astor CFP®  
Henrickson Nauta Wealth Advisors  
2325 Belmont Center Drive NE  
Belmont MI 49306

Nate Baumann  
LVZ Financial Planning  
240 S. River Ave  
Holland MI 49423

Suzy Beeler  
55399 Boardwalk Drive  
Shelby Township MI 48316

Deanna Bingley FPQP  
William Mack & Associates, Inc.  
1301 W. Long Lake  
Troy MI 48098

Drew Boatright CFP®, CAIA  
Innovia Wealth  
171 Monroe Ave NW STE 800  
Grand Rapids MI 49503

Angela Bomber  
William Mack and Associates  
1301 West Long Lake Suite 115  
Troy MI 48098

Andrew Bos CFP®  
Eastown Financial Advisors, LLC  
1514 Wealthy St SE Suite 226  
Grand Rapids MI 49506

Matthew Bowden CFP®, ChFC, CLU  
RFC Financial Planners  
5263 Plymouth Rd.  
Ann Arbor MI 48105

Eric Braund CFP®  
Black Walnut Wealth Management  
13919 S W Bay Shore Drive  
Traverse City MI 49684

Michael Brocavich CFP®  
Center for Financial Planning, Inc.  
24800 Denso Drive, Suite 300,  
Southfield MI 48033

Emily Chludzinski CFP®, CPWA  
Baron Wealth  
3150 Livernois Rd.  
Troy MI 48083

Debbie Craig CFP®, MBA, RICP,  
Commonwealth Financial  
2915 Garfield Rd, N Suite A  
Traverse City MI 49686

Rachel Dick MS, CFP®, AWMA  
Growtrust Partners  
979 Spaulding Ave Suite A  
Ada MI 49506

Steven Docsa CFP®  
Building Wealth  
3883 Starchief St  
Kalamazoo MI

Rich Duntley CFA, CFP®  
Bank of Ann Arbor  
125 South 5th Avenue  
Ann Arbor MI 48104

Nick Errer  
Center for Financial Planning, Inc.  
24800 Denso Drive Suite 300  
Southfield MI 48033

Paul Fenner CFP®, EA, ChFC, CRPS  
TAMMA Capital  
6054 Strawberry Circle  
Commerce Township MI 48382

Matthew Ferrara J.D.  
Couzens Lanskey  
39395 West Twelve Mile Road, Suite 200  
Farmington Hills MI 48331

Adam Finch CFP®  
RFC Financial Planners  
5263 Plymouth Road  
Ann Arbor MI 48105

Alexander Finsterwald  
Acorn Wealth Advisors  
405 S. Leroy St  
Fenton MI 48430

Andrew Fischer  
QuAIL Technologies  
1627 Penn Ave Unit 507  
Pittsburgh PA 15222

Adam Funk  
Savings Coach  
1397 Trevino Drive  
Troy MI 48085

James Fydroski CFP®  
Haas Financial Services Inc  
722 Andrews  
Commerce Twp MI 48382

Holly Gallagher CFP®, BFA  
Horizon Financial  
4020 Copper View, Ste 230  
Traverse City MI 49684

Brad Gill CFP®  
SkyOak Wealth  
1205 Bunkerhill Dr  
Kalamazoo MI 49009

Scott Grissom CFP®  
Socrates Financial Planning  
9052 Cedarview Ave  
Jenison MI 49428

Julie Hall CFP®, CFT-I, MSF  
Vision Capital Partners  
2211 Old Earhart Rd Suite 155  
Ann Arbor MI 48105

Thomas Hardy CFP®  
Hardy Financial Planning, Inc.  
4462 Hillside Ct.  
Ann Arbor MI 48105

Olga Hejl  
Henrickson Nauta Wealth Advisors  
2325 Belmont Center Dr NE, A  
Belmont MI 49306

C. Richard Herrold  
CLU, ChFC, CFP®, AIF, RICP, MSFS  
Financial Technology, Inc.  
333 Albert Ave., suite 400,  
East Lansing MI 48823

Victor Hicks II CFP®, AIF  
Perigon Wealth Management  
2000 Town Center, Ste. 1825  
Southfield MI 48075

John Hirzel CFP®  
Stratus Advisory Group, Inc  
211 E LIVINGSTON RD, 211  
HIGHLAND MI 48357

Dave Hodge CFA, CFP®, CDFA, EA  
NPF Investment Advisors  
40 Pearl St NW Suite 500  
Grand Rapids MI 49503

Phillip Hollander CFP®  
RFC Financial Planners  
2618 Lillian Rd  
Ann Arbor MI 48104

Bob Ingram CFP®  
Center for Financial Planning, Inc.  
24800 Denso Dr.  
Southfield MI 48033

Jordan Katje Wealth Manager  
Voisard Asset Management Group  
99 Monroe Ave NW, Suite 504  
Grand Rapids MI 49503

Brandon Keehr CFP®  
Schaeffer Financial  
4612 Great Oak Road  
Rockville MD 20853

Jay Kempf CFP®, CLU, CLTC, FIC, RICP  
Thrivent - Pathfinder Financial Consultants  
9450 S Main St Ste 101  
Plymouth MI 48170

Sandra Kerr CFP®, AIF  
Perigon Wealth Management  
2000 Town Center Drive  
Southfield MI 48075

Kenneth Klegon CFP®  
William Mack & Associates, Inc.  
1301 West Long Lake Rd, Suite 115  
Troy MI 48098

Alec Knorr  
Lord Abbett  
7365 Childsdale Avenue Northeast  
Grand Rapids MI 49341

Eric Lans CFP®  
First Financial Advisors, Inc.  
950 W. Norton Ave., Suite 415  
Muskegon MI 49441

Joseph Lasslett CFP®  
Baron Wealth Management  
3150 Livernois Road, Suit 250  
Troy MI 48083

Elisa Lundy CFP®  
Geometric  
4335 Saddleback Ct NE  
Grand Rapids MI 49525

Dan Lupo CFA, CFP®  
NPF Investment Advisors  
40 Pearl St. NW Suite 500  
Grand Rapids MI 49341

Michael MacGillivray  
Voisard Asset Management Group  
99 Monroe Ave NW #504  
Grand Rapids MI 49503

Bill Mack, CFP®, CFS  
William Mack & Associates, inc.  
1301 West Long Lake Road  
Troy MI 48098

Timothy Mack  
William Mack & Associates, Inc.  
1301 West Long Lake Rd  
Troy MI 48098

Sam Maness CFP®  
McLaren Wealth  
315 E Eisenhower Pkwy Suite 301  
Ann Arbor MI 48108

John Marshall CFP®, CFA, AIF  
Crooked Tree Capital Advisors  
3280 Woods Way Suite 3  
Petoskey MI 49770

Eldon McCabe CFP®, AFC  
Hurlow Wealth Management Group  
3925 East Hagan Street, Suite 300  
Bloomington IN 47401

Noah Morgan MBA, EA, CFP®  
Acorn Wealth Advisors  
405 S Leroy St  
Fenton MI 48430

Kenny Morgensai CFP®  
Edward Jones  
213 Circle Dr  
Marshall MI 49068

Jeff Nauta. CFA®  
Henrickson Nauta Wealth Advisors  
2325 Belmont Center Dr, Suite A  
Belmont MI 49306

Nick Nauta CFP®, CLU  
Shotwell Rutter Baer  
6350 West Michigan Avenue  
Lansing MI 48917

Andrew Nuber  
Cary Stamp and Co.  
6028 Traverse Edge Way, Apt 111  
Traverse City MI 49684

Benjamin Oliver AIF  
OLV Investment Group  
607 E. Second Ave Ste. 100  
Flint MI 48502

Eric Olivero CFP®  
Lifeworks Advisors  
1431 Colorado Avenue SE  
Grand Rapids MI 49507

Ryan O'Neal  
Center For Financial Planning  
4438 Church Rd  
Casco MI 48064

Colin Overweg  
Advize Wealth  
1300 Tiverton Trail Drive  
Rochester Hills MI 48306

Leslie Persin AIF  
LP Financial Group, LLC  
1899 Orchard Lake Road Suite 204  
Sylvan Lake MI 48320

Thaddeus Phelps CFP®, ChFC, APMA  
Advance Wealth Management Service  
2960 Lucerne Dr SE  
Grand Rapids MI 49546

Avery Ragatzki Series 65  
Baron Wealth Management  
3150 Livernois Road Suite 250  
Troy MI 48083

Mike Rautiola CFP®  
RFC Financial Planners  
5263 Plymouth Rd  
Ann Arbor MI 48105

Claudia Rodriguez CFP®, AAMS, CPFA, CRPS  
Horizon Financial  
4020 Copper View, Ste 230  
Traverse City MI 49684

Erik Rothenhauser  
Gainplan LLC  
800 W. Long Lake Rd, Suite 100  
Bloomfield Hills MI 48302

Thad Schlaud CFP®  
Gainplan LLC  
800 W. Long Lake Rd, Suite 100  
Bloomfield Township MI 48302

Anna Schultheis Wholesaler  
Archer Investment  
11711 N College Ave Suite 200  
Carmel IN 46032

Jon Scott  
TIAA / MESP  
4660 South Hagadorn Rd  
East Lansing, MI MI 48823

Danielle Serlin  
Sequoia Financial Group  
2438 Wortham Drive  
Rochester Hills MI 48307

Steven Sicklesteel CFP®  
DeSeranno Wealth Planning  
18720 Mack Ave  
Grosse Pointe Farms MI 48236

Autumn Soltysiak CFP®  
Hemming & Wealth Management  
201 E Front Street  
Traverse City MI 49686

Scot Thigpen CPA/PFS CFP® RICP CAP CEPA  
The Thigpen Group  
6360 I-55 North  
Jackson MS 39211

Shane Topping  
Shotwell Rutter Baer  
6350 West Michigan Avenue Suite 200  
Lansing MI 48917

Stephanie Trexler CFP®, MS  
Golden Goose Wealth Planning  
2122 Watercrest Ave Ne  
Ada MI 49301

Matthew Trujillo CFP®  
Center for Financial Planning  
13644 Merrie Meadow Lane  
South Lyon MI 48178



Daniel Vandenberg  
Eastown Financial Advisors  
1514 Wealthy St SE, Suite 226  
Grand Rapids MI 49506

Ronald VanSurksum CFP®  
AAM Financial Planning and Investments LLC  
4555 Wilson Avenue Southwest  
Grandville MI 49418

Julia Wachler  
Baron Wealth Management  
1247 Bedford  
Grosse Pointe Park MI 48230

Holly Whitney  
Acorn Wealth Advisors  
405 S Leroy  
Fenton MI 48430

Calvin Wiersma CFP®  
Grand Wealth Management  
333 Bridge St NW Suite 800  
Grand Rapids MI 49504

Anastasia Wiese CFP®, JD  
Grand Wealth Management  
333 Bridge St NW Suite 800  
Grand Rapids MI 49504

Diane Winner CFP®, CDFA  
BOAA Financial Services  
1333 Ann Arbor Road  
Plymouth MI 48170

Larry Woods CFP®  
Woods Financial  
39105 Salem Drive  
Clinton Township, MI

Timothy Wyman JD, CFP®  
Center for Financial Planning, Inc.  
24800 Denso Drive, Suite 300  
Southfield MI 48033

Beth Zilka MBA  
Baron Wealth Management  
3150 Livernois Road, Suite 250  
Troy MI 48083

Nathan Zolynsky CFP®

Mercer Advisors

2373 Oak Valley Drive Suite 110

Ann Arbor MI 48103