



FPA Triangle Diversity & Inclusion Scholarship

The scholarship awards \$1,500 per applicant who is seeking to complete a CFP® certification program registered with the CFP® Board.

This scholarship aims to advance diversity and inclusion within the financial planning profession by providing financial assistance to aspiring financial planners who are from underrepresented populations in the profession, have a financial need, and demonstrate a commitment to advancing diversity and inclusion in their communities.

Eligibility Requirements

- Must not be a prior recipient of this scholarship.
- Must be a resident of North Carolina or a student attending a university/college in North Carolina
- Must be from an underrepresented population within the personal financial planning profession in terms of gender, race, ethnicity, and/or veteran status.
- Must be enrolled in an eligible CFP® certificate program at the time of application. Proof of enrollment in an eligible program is a precondition to receiving the award.
[Review a list of eligible certificate-level programs](#)
- Must exhibit professionalism and commitment to maintain and elevate the public image of the personal financial planning profession.

Submission requirements

- Please click [here](#) for application.
- Please submit references and relevant documentation upon request.

Award Process

Awards will be divided into two equal installments. The first payment will be disbursed upon satisfactory proof of enrollment in an eligible CFP® certificate program. The second payment will be issued upon completion of the program, or after reaching the program's halfway point.

If you have any questions about the status of your application, please contact us at triangle@onefpa.org.