

NICOLAS HOLLAND

nholland23@utexas.edu

www.linkedin.com/in/nicolas-holland • Austin, TX 78746 • (512) 484-6608

EDUCATION

The University of Texas at Austin

May 2024

Master of Science, Finance

Coursework: Advanced Valuation/Modeling, Investment Theory, Financial Statement and Security Analysis, Financial Accounting, Quantitative Trading, Portfolio Management, Advanced Corporate Finance, Financial Management

University of Texas at Austin

May 2023

Bachelor of Arts, Human Dimensions of Organization: Minor in Business

Overall GPA: 3.88

RELEVANT EXPERIENCE

Dimensional Fund Advisors – Equity Product Specialist, Austin, TX

June 2023 - August 2023

- Researched the equity and fixed income premiums that drive higher expected returns
- Analyzed the differences in the ETF offerings of Dimensional and JP Morgan
- Built a client presentation illustrating value adding investment strategies of Dimensional's implementation process

North Star Financials – Finance Intern, Austin, TX

September 2018 – April 2019, February 2022 - June 2022

- Aided four junior and two senior advisors on client calls regarding investment, trust, and retirement strategies
- Reviewed portfolios and participated in meetings while learning about investment decisions and client financial goals
- Created three financial presentations and a mock financial portfolio for local medical professionals

Product Labs – M&A Analyst, Austin, TX

May 2021 - August 2021

- Examined over 50 new venture opportunities and performed market research to understand customer trends
- Managed over 30 professional relationships with business owners about potential acquisitions and exits
- Evaluated consumer goods firms for portfolio compatibility through strategic inquiry
- Analyzed 30 profit and loss statements of potential acquisition candidates using financial models

Marcus & Millichap – Research Analyst, Austin, TX

February 2023 - June 2023

- Worked on the Investment Brokerage Team and researched commercial/industrial properties around Texas
- Used LandVision to identify suitable properties for their investment portfolio
- Learned about the underwriting process under a seasoned broker

PRACTICUM PROJECT

Durbin Bennett Wealth Management

September 2023 – March 2024

- Created a blend portfolio of Equity, Fixed Income, and REITs via Python
- Measured different portfolio metrics and found efficient frontier for the portfolio
- Presented final presentation to the managers

LEADERSHIP EXPERIENCE AND ACTIVITIES

Human Dimensions of Organization at UT (HDOU) Org, Member

January 2021 – May 2023

Texas Phi Gamma Delta Fraternity, Tau Deuteron Chapter, Member

November 2019 – May 2023

Central Texas Food Bank, Volunteer, Austin, TX

October 2019 – April 2023

ADDITIONAL INFORMATION

- **Computer Skills:** Microsoft Word, Excel, PowerPoint, FactSet, and Zoom
- **Interests:** Snow skiing, movie enthusiast, outdoor water activities, intramural teams, and watching sports
- **Work Eligibility:** Eligible to work in the United States with no restrictions